



REBCO, INC.

Reliable Oil Trading Company

(ON BANK LETTERHEAD)

(Seller's company)
(Address)
Attention: Mr. _____, Chairman of the Board
Date: _____

BANK COMFORT LETTER

Re: _____ (Buyer's Company name) ICPO Reg. # _____
Up to X.X00.000 MT per month Russian Export Blend Crude Oil REBCO Contract

On behalf of, _____ (Full Name of the Bank), this letter to confirms that
_____ (Full Name of the Buyer) registered under corporate laws of
_____ is prepared and has capable to facilitating the purchase of up to X.X00.000 metric
ton of Russian Export Blend Crude Oil "REBCO" per month for the term of 12 month according
to client's ICPO _____ dated _____.

We have been duly informed by our client _____ Inc., regarding their contract with for
the supply of crude oil "REBCO". Our client _____ Inc., has a solid relationship with
(Bank name). Upon the proper verification of documents, we will oversee all banking
transactions on behalf of _____ Inc., which includes all Documentary Letter of
Credit (DL/C).

If you wish to receive a verification of this BCL, you may use our International Wire Fax number:

At (Bank name), we take great pride in helping our Premier Business Clients to achieve their
goals.

Regards

SIGN and SEAL

Managing director

Mr: _____

Regards

SIGN and SEAL

Notary public

Mr: _____

Regards

SIGN and SEAL

Bank officer

Mr: _____